Investor Relations

# KET IR BOOK 2025

KOREA ELECTRIC TERMINAL (2025.12)

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# Introduction

## GLOBAL NO.1 CONNECTOR PARTNER

Established in 1973, Korea Electric Terminal(“KET) has specialized in the production of connectors—the core components for the automotive and electronics industries—and leads both domestic and global markets based on decades of expertise in precision tooling and injection molding technology.




| | |
|---|---|
| **Address** | 38, Gaetbeol-ro, Yeonsu-gu, Incheon, Korea |
| **Business** | Automotive & Home Appliance Connector |
| **CEO** | Changwon Lee, Wonjun Lee |
| **Employees** | 1,134 |
| **Credit rating** | A+(NICE rating information) |

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# Footprint

**1973**
-Korea Electric Terminal establish
-Connector developement

**1996~7**
-KRW stock listing
-Central lab establish

**2000**
-Pyeongtak factory completion
-Selected excellent publicly Listed company

**2015**
-Vietnam corporation establish

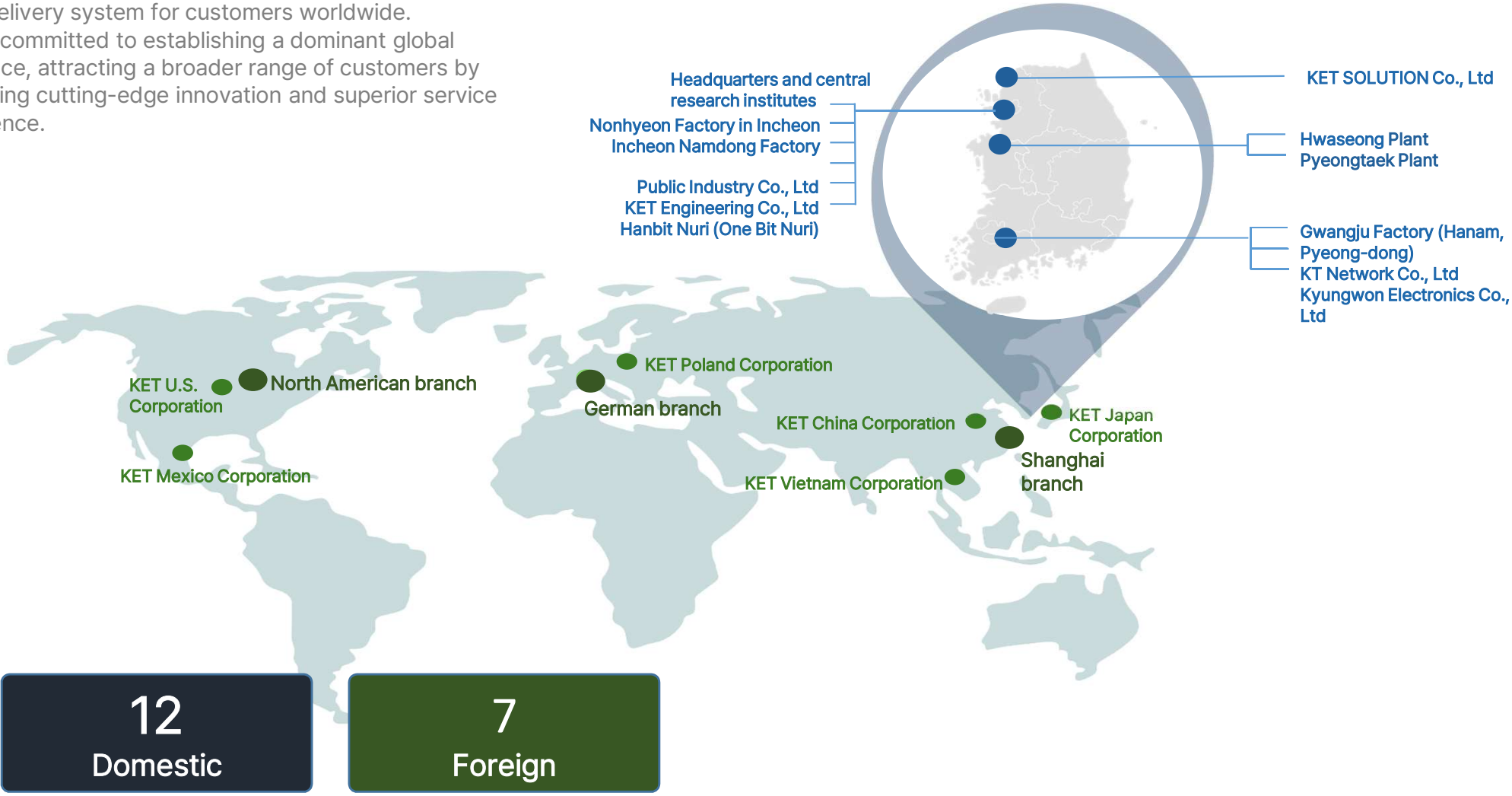
**2022**
-USA/Japan corporation establish

**2025**
-Awarded GM's Outstanding partner company

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# Global Network

With 12 domestic and 7 overseas locations, KET operates a global network that ensures a Just-In-Time (JIT) delivery system for customers worldwide.
KET is committed to establishing a dominant global presence, attracting a broader range of customers by delivering cutting-edge innovation and superior service excellence.




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# Automobile Business Division

## xEV & INTELLIGENT VEHICLE

In response to the era of eco-friendly vehicles, KET is expanding its portfolio of High-value-added products
In addition, KET supplies products with diverse features to meet the increasing demand in the automotive market and enhance driver's convenience


High voltage connector


PRA(BDU)


High voltage fuse


ICB


GNSS Modules

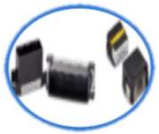

LVDS Connectors


FAKRA Connectors


Air-bag sensor


Wire-to-Wire Connectors


BFT / Multi-Fuse


Wire-to-Unit Connectors

### xEV Parts

-HVC : Delivering current to automotive parts
-PRA(BDU) : Controlling power of battery system
-ICB : Connecting battery cells

### Intelligent Parts

-GNSS : Measure satellite signals to determine location
-LVDS/FAKRA : Transmit video, communication signals
-Airbag sensor : Activating airbag through shock detection

### Connection Parts

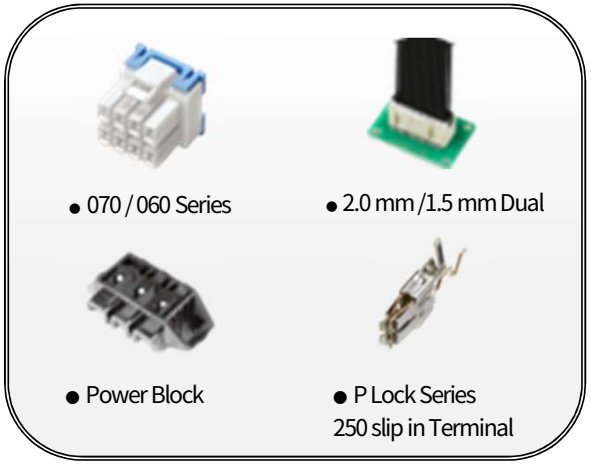
-BFT, Multi fuse : Protecting device by cutting off current when overcurrent occurs
-Wire to Wire, Wire to Unit : Connecting inner components

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# Electronics Business Division

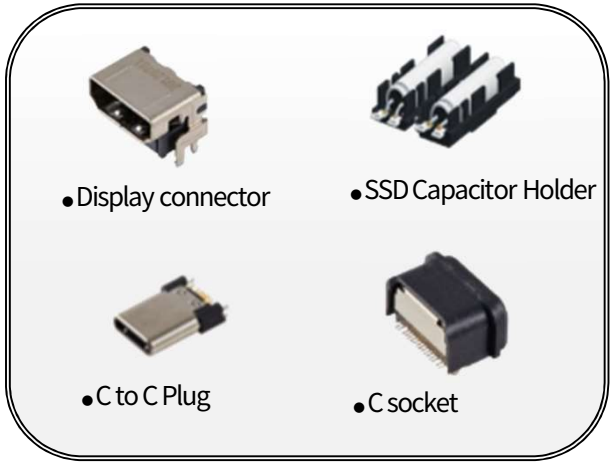
## HOME & SMART DEVICES

In addition to home appliances that can be easily accessed in real life, KET is expanding its business history to new growth fields such as semiconductors, robots, and ESS.
KET also supply reliable connectors based on high-tech levels and timely delivery processes.



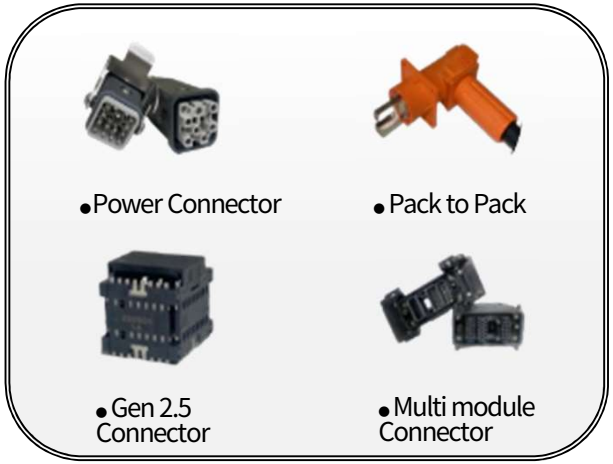

### Home appliance

-Power and Signal connection for Home appliance




### IT Devices

-Charging and power connection for Mobile devices
-Fixing and shielding internal SSD capacitor
-Display Video & Audio signal transmission

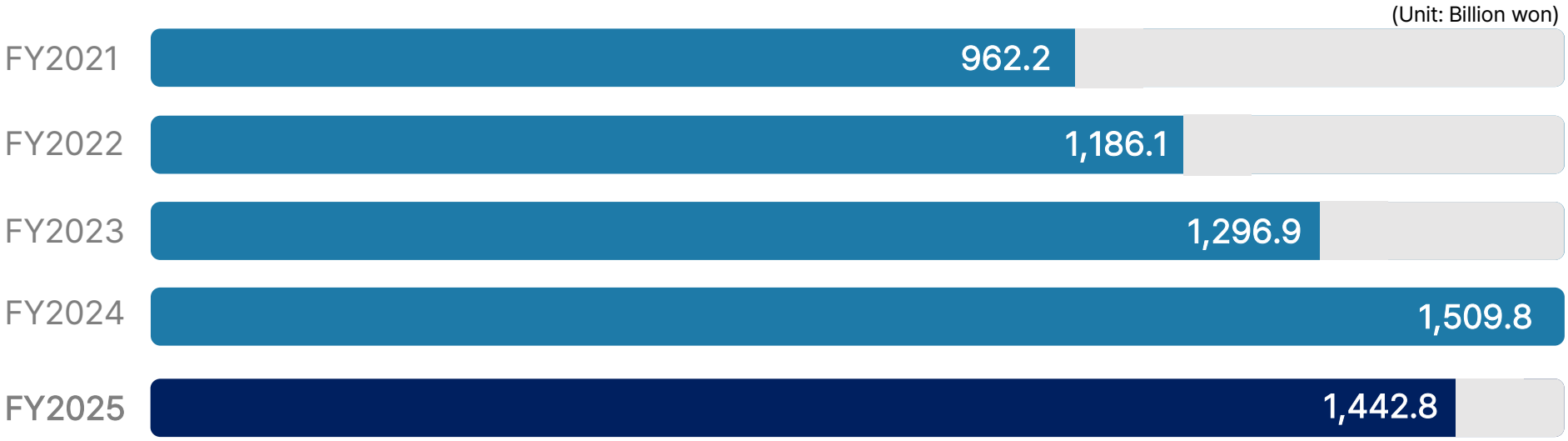



### Robot/Semiconductor/ESS)

-Power connection of Semiconductor and Robots
-Connection of ESS battery pack

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# Sales on Recent 5 Years




| Operation Profit(2025) | Net income(2025) | EBITDA (2025) | Operation profit margin (2025) |
|---|---|---|---|
| 139.3 Billion won | 106.2 Billion won | 217.2 Billion won | 9.7% |

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# Financial Indicators

## Profitability Indicators

| Indicators | FY 2021 | FY 2022 | FY 2023 | FY 2024 | FY 2025 |
|---|---|---|---|---|---|
| Operation profit | 7.9% | 5.5% | 8.6% | 11.3% | 9.7% |
| Net profit | 6.5% | 4.2% | 5.6% | 9.4% | 7.4% |
| ROA | 5.6% | 3.8% | 5.1% | 9.1% | 6.8% |
| ROE | 7.5% | 5.6% | 7.8% | 13.2% | 9.1% |

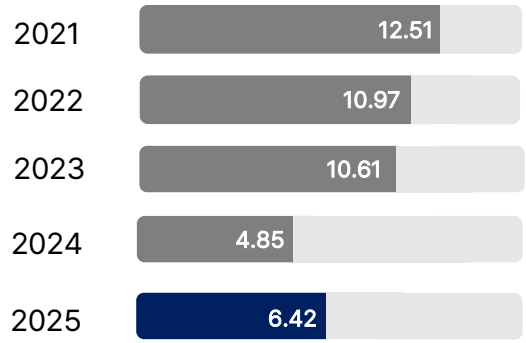
## Stability Indicators

| Indicators | FY 2021 | FY 2022 | FY 2023 | FY 2024 | FY 2025 |
|---|---|---|---|---|---|
| Current ratio | 283% | 192% | 190% | 224% | 290% |
| Debt ratio | 34% | 48% | 53% | 45% | 34% |
| Equity ratio | 75% | 68% | 65% | 69% | 75% |
| Debt dependence | 4% | 5.4% | 10% | 8% | 5% |
| Retention ratio | 15,519% | 16,441% | 17,520 | 20,130% | 21,285% |

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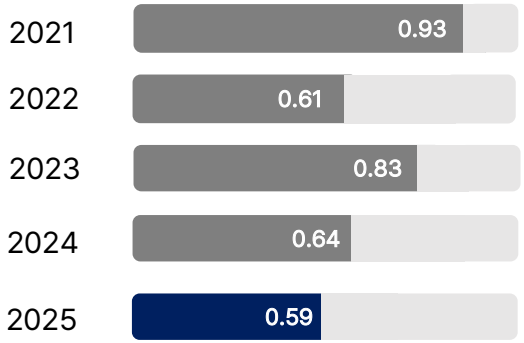
# Stock price Indicators

### Price Earning Ratio



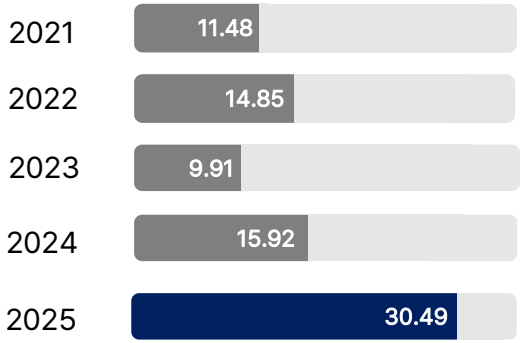

＊Entering undervalued phase due to surge in profits

### Price Book Ratio




＊Solid upward trend in net asset values

### Dividend Payout ratio




＊Solid upward trend in dividend

**3,200**

2025 DPS(KRW)

45% YoY increase

**114,857**

2025 BPS(KRW)

10% YoY increase

**10,479**

2025 EPS(KRW)

24% YoY decrease

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# Thank You

Global Partner Connects Better Future
[Korea Electric Terminal]


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